Helping **Associates and Senior Associates** make smart financial moves that reward you for life.

PARAGON
PRIVATE WEALTH

Adjudicate your financial wellbeing

If the court of commonsense were to pass judgment on your financial affairs, what would be the verdict? Would the judge find in your favour, rewarding you with a prosperous, secure future? Or would you be sentenced to a lifetime of financial instability and uncertainty for your fiscal misdeeds?

Sure, you've made your mark on the legal profession by knuckling down, taking on enormous responsibility and working harder than you imagined. But what will you have to show for it in 10, 20, 30 years time?

Time is money, and yours is spent poring over briefs and providing counsel to solve other people's legal problems, with little time left to manage your financial affairs. It's time to take some advice of your own and get your house in order.

At Paragon Private Wealth we specialise in working with legal professionals who have made it as an Associate or Senior Associate and are contemplating their next move to partnership or owning their own legal practice.

Do you:

- Have a high earning capacity, but enjoy the finer things in life and wish you had more to show for your hard-earned dollars?
- Want to be able to manage your earnings when you transition from an Associate/Senior Associate salary to the lump sum cash flow of a partner or business owner?
- Have grand plans for the future, such as upgrading your home, exotic holidays, new gadgets or even buying into a legal practice, however financing them has not been a priority?
- Feel swamped by your tax burden but you don't have the time or know-how to effectively minimise your liability?
- Need to prepare a will and protect your earnings, or risk leaving your family exposed if something unexpected happens?
- Know the time has come to start seriously planning your long-term financial security but don't know where to start?

We understand that navigating the complexities of the financial system can be a logistical nightmare. Who seriously has the time (or expertise) to get it right? We do.

We demystify the process, providing you with financial security, freedom, reward for effort and safeguards to protect your life's work.

Working together to make it happen:

With a carefully constructed plan covering every aspect of your financial life, we give you the freedom to choose how you spend your hard-earned money, and make career decisions with confidence.

SHAPE YOUR LIFE
It's all about YOU

We help you clarify and prioritise what you want from life, and establish realistic expectations to assist you achieve your goals. We manage your variable earnings against your expenses, balancing the need to plan for the future without sacrificing all of the good things in life today.

SUPERCHARGE YOUR SAVINGS
Investment Planning

We devise a disciplined investment plan specifically to fast-track your wealth creation. Without taking unnecessary risk, we examine all options, including shares, property and other asset classes.

MAKE DEBT WORK FOR YOU
Debt Management

We help you use smart borrowings (debt) to accelerate your financial position and support your lifestyle and business decisions.

COVER AGAINST CRISIS
Insurance

We put in place safeguards to shield you and your family against unexpected events that you think will never happen to you, such as accident, illness, unemployment or death.

PAY LESS TAX, LEGALLY
Tax Planning

You work hard for your money and it's important to minimise the amount of tax you legally have to pay. We keep you abreast of crucial tax developments affecting your financial affairs so you can keep more money in your pocket.

PROTECTING YOUR ASSETS
Structure and asset ownership

We make sure everything you own in your personal and business life is structured in the most tax-effective way and is protected from risk.

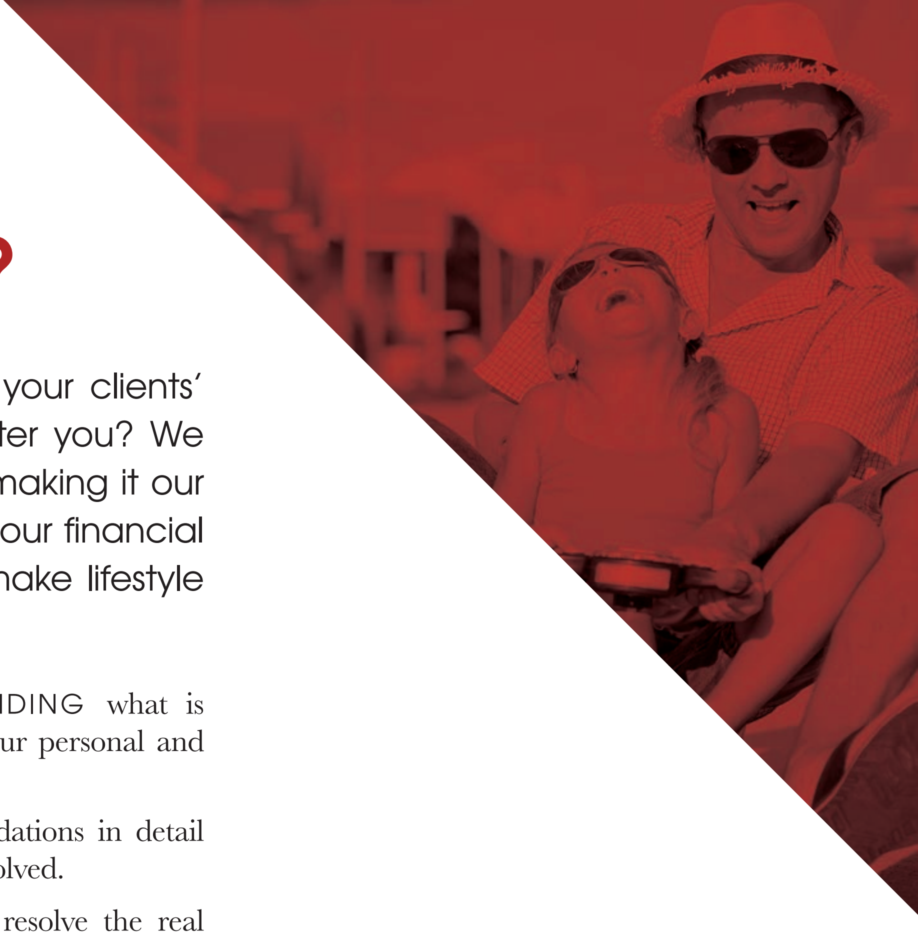
LEAVE YOUR LEGACY
Estate Planning

We capture your wishes in precisely worded estate planning documents to ensure your legacy and estate go to the people you choose.

RETIRE ON YOUR TERMS
Superannuation

The decisions you make with your money today affect your nest egg tomorrow. We guide you on how to increase your superannuation benefits and pay as little tax as necessary so your super lasts as long as possible.

You can do it alone, but do you really have the expertise, discipline and objectivity to gamble with your life savings?



Why Paragon Private Wealth?

While you are busy looking after your clients' legal problems, who is looking after you? We are like your financial concierge, making it our mission to continuously augment your financial outlook, and setting you free to make lifestyle and career decisions.

We LISTEN and spend time UNDERSTANDING what is important to you and help you articulate your personal and financial goals.

We ADVISE and DISCUSS our recommendations in detail to ensure you fully UNDERSTAND what's involved.

We provide OBJECTIVITY in helping you resolve the real issues, without haste or emotion.

We filter all available information to help you make INFORMED DECISIONS.

We take action, and expertly MANAGE your entire financial life on an ongoing basis.

We know that we can't be experts in all things so, if required, we will INTRODUCE and collaborate with other specialists.

We COMMUNICATE and maintain frequent contact. This includes meeting regularly to review your affairs and CONTACTING you when potential changes or opportunities arise.

We understand your time is precious and are here to help you MAKE THINGS HAPPEN.

You know that getting the right advice can be the difference between winning and losing. Practice what you preach and don't leave your finances in contempt.

Let's talk.

PARAGON
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